

CENTURY PEAK METALS HOLDINGS CORPORATION
Computation of Public Ownership as of 30 June 2020

		A	B	Number of Shares Total
Number of Issued Shares		2,820,330,450	0	2,820,330,450
Less: Number of Treasury Shares (if any)		0	0	0
Number of Issued and Outstanding Shares		2,820,330,450	0	2,820,330,450
Less:				
	% to total I/O Shares	A	B	Total
Directors*				
Wilfredo D. Keng				
Direct	59.7067 %	1,683,926,498	0	1,683,926,498
Emilio Tiu				
Direct	2.3402 %	66,000,000	0	66,000,000
Leoben Luis T. Evangelista				
Direct	0.0000 %	1	0	1
Guo Cong Yuan (a.k.a. Anson Tan)				
Direct	2.2805 %	64,319,000	0	64,319,000
Daniel Pascual				
Direct	0.0000 %	1	0	1
Rogelio Guadalquivir				
Direct	0.0000 %	1	0	1
Jose Rey Cedo				
Direct	0.0000 %	1	0	1
Sub-total	64.3274 %	1,814,245,502	0	1,814,245,502
Officers*				
Atty. Simeon R. Ferrer				
Direct	-	0	0	0
Katrina C. Keng				
Direct	-	0	0	0
Sub-total	- %	0	0	0
Principal/Substantial Stockholders*				
Colony Real Estate Dev't (Weifang) Co., LTD.				
Direct	8.1303	229,300,000		229,300,000
Sub-total	8.1303 %	229,300,000	0	229,300,000
Affiliate*	0 %	0	0	0
Sub-total	0 %	0	0	0
Others*				
Government*	0 %	0	0	0
Banks*	0 %	0	0	0
Employees*	0 %	0	0	0
Lock-Up Shares*	0 %	0	0	0
Sub-total	0 %	0	0	0
TOTAL	72.46 %	2,043,545,502	-	2,043,545,502
Total Number of Shares Owned by the Public			-	776,784,948

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

776,784,948 shares	=	27.54%
2,820,330,450 shares		
Number of Issued and Outstanding Shares	=	2,820,330,450
Number of Outstanding Shares	=	2,820,330,450
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,820,330,450
Number of Foreign-Owned Shares	=	622,603,688
Foreign Ownership Level (%)	=	18.53%
Note: Please observe the same cut-off date.		

Compliance with Minimum PO _

ANNEX B

Minimum Percentage of Public Ownership

To check if Company, Inc. is in compliance with the Minimum Percentage of Public Ownership, the following :

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

$$\begin{aligned} \text{Market Capitalization} &= \text{Total Issued and Outstanding shares} \times \text{Closing Market Price on} \\ &= \qquad\qquad\qquad \mathbf{2,820,330,450} \times \mathbf{2.70} \\ &= \underline{\underline{\mathbf{7,614,892,215.00}}} \end{aligned}$$

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

	MARKET CAPITALIZATION	PUBLIC OWNERSHIP	
	Not exceeding P 400 M	33%	
	>P400M to P1B	25%	
	>P1B to P5B	20%	
----->	>5B to P10B	15%	<---
	>P10B	10%	

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation)	27.54%
Minimum Required Public Ownership (per table)	10%

Compliance with Minimum PO _

steps must be observed:

percentage)

cut-off date

ownership requirement.)
