

CENTURY PEAK METALS HOLDINGS CORPORATION
Computation of Public Ownership as of 30 September 2019

	Number of Shares		
	A	B	Total
Number of Issued Shares	2,820,330,450	0	2,820,330,450
Less: Number of Treasury Shares (if any)	0	0	0
Number of Issued and Outstanding Shares	2,820,330,450	0	2,820,330,450
Less:			
	% to total		
	I/O Shares		
		A	B
			Total
Directors*			
Wilfredo D. Keng			
Direct	55.5020 %	1,565,338,498	0
Emilio Tiu			
Direct	2.3402 %	66,000,000	0
Leoben Luis T. Evangelista			
Direct	0.0000 %	1	0
Guo Cong Yuan (a.k.a. Anson Tan)			
Direct	2.2805 %	64,319,000	0
Daniel Pascual			
Direct	0.0000 %	1	0
Jose Vicente Bengzon III			
Direct	0.0000 %	1	0
Jose Ray Cedo			
Direct	0.0000 %	1	0
Sub-total	60.1227 %	1,695,657,502	0
Officers*			
Atty. Simeon R. Ferrer			
Direct	-	0	0
Katrina C. Keng			
Direct	-	0	0
Roy Ebarle			
Direct	-	0	0
Sub-total	- %	0	0
Principal/Substantial Stockholders*			
Colony Real Estate Dev't (Weifang) Co., LTD.			
Direct	8.1303	229,300,000	229,300,000
Sub-total	8.1303 %	229,300,000	0
Affiliate*	0 %	0	0
Sub-total	0 %	0	0
Others*			
<i>Government*</i>	0 %	0	0
<i>Banks*</i>	0 %	0	0
<i>Employees*</i>	0 %	0	0
<i>Lock-Up Shares*</i>	0 %	0	0
Sub-total	0 %	0	0
TOTAL	68.25 %	1,924,957,502	-
Total Number of Shares Owned by the Public		-	895,372,948

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

895,372,948 shares	=	31.75%
2,820,330,450 shares		
Number of Issued and Outstanding Shares	=	2,820,330,450
Number of Outstanding Shares	=	2,820,330,450
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,820,330,450
Number of Foreign-Owned Shares	=	513,416,486
Foreign Ownership Level (%)	=	18.20%

Note: Please observe the same cut-off date.

ANNEX B

Minimum Percentage of Public Ownership

To check if Company, Inc. is in compliance with the Minimum Percentage of Public Ownership, the following

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership P

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on

$$= 2,820,330,450 \times 2.65$$

$$= \underline{\underline{7,473,875,692.50}}$$

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public

MARKET CAPITALIZATION	PUBLIC OWNERSHIP
Not exceeding P 400 M	33%
>P400M to P1B	25%
>P1B to P5B	20%
>5B to P10B	15%
>P10B	10%

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation) **31.75%**

Minimum Required Public Ownership (per table) **10%**

Compliance with Minimum PO _

steps must be observed:

ercentage)

i cut-off date

c ownership requirement.)
